



PLANNED GIVING

Creating a legacy of recovery for generations to come.

01

WHAT IS PLANNED GIVING?

Planned giving is a way to make a future gift to a nonprofit you care about—often through a will, trust, or beneficiary designation. These gifts are typically arranged as part of your financial or estate plans and may cost nothing today.

Planned giving allows supporters to care for their loved ones while also leaving a lasting impact on causes that reflect their values.

At 4D Recovery, planned gifts help ensure that adolescents, young adults, and families will continue to have access to recovery support for generations to come.



Recovery doesn't end with us.

WHY PLANNED GIVING MATTERS

**Planned gifts help ensure
4D's work is sustainable far
into the future**

01

**Substance use disorders
affect families across
generations**

02

**Long-term recovery systems
require long-term investment**

03

**Planned gifts help ensure 4D's
work is sustainable far into
the future**

WHO IS IT FOR?

YOU DON'T HAVE TO BE WEALTHY TO LEAVE A LEGACY.

- **Anyone who believes in long-term recovery for adolescents and families**
- **Donors looking for a way to give that fits within their existing financial or estate plans**
- **Supporters who want to leave something meaningful behind for their loved ones and their community**
- **Anyone interested in giving options that may offer tax advantages for them and their family**



TYPES OF PLANNED LEGACY GIFTS



GIFTS OF APPRECIATED ASSETS

ex: real estate, stocks, mutual funds, crypto



BEQUESTS

In a will or trust

BENEFICIARY DESIGNATIONS

ex: retirement accounts, life insurance



OTHER LEGACY GIFTS

Include charitable gift annuities, qualified charitable distributions, donor-advised funds, & more. Each of these is a Legacy Gift-- a commitment made today that will support 4D Recovery's mission for years to come.

Please consult your financial advisor

05

HOW TO GET STARTED WITH YOUR PLANNED GIVING

STEP ONE

Learn your options and consider your goals.
Think about what matters most to you: supporting adolescents, families, or programs like peer mentorship and recovery services. Your gift can reflect your personal values and priorities.

STEP TWO

Consult Your Advisors –
Talk with your financial planner, attorney, or tax professional to determine which planned giving option works best for your situation.

STEP THREE

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OPTIONAL

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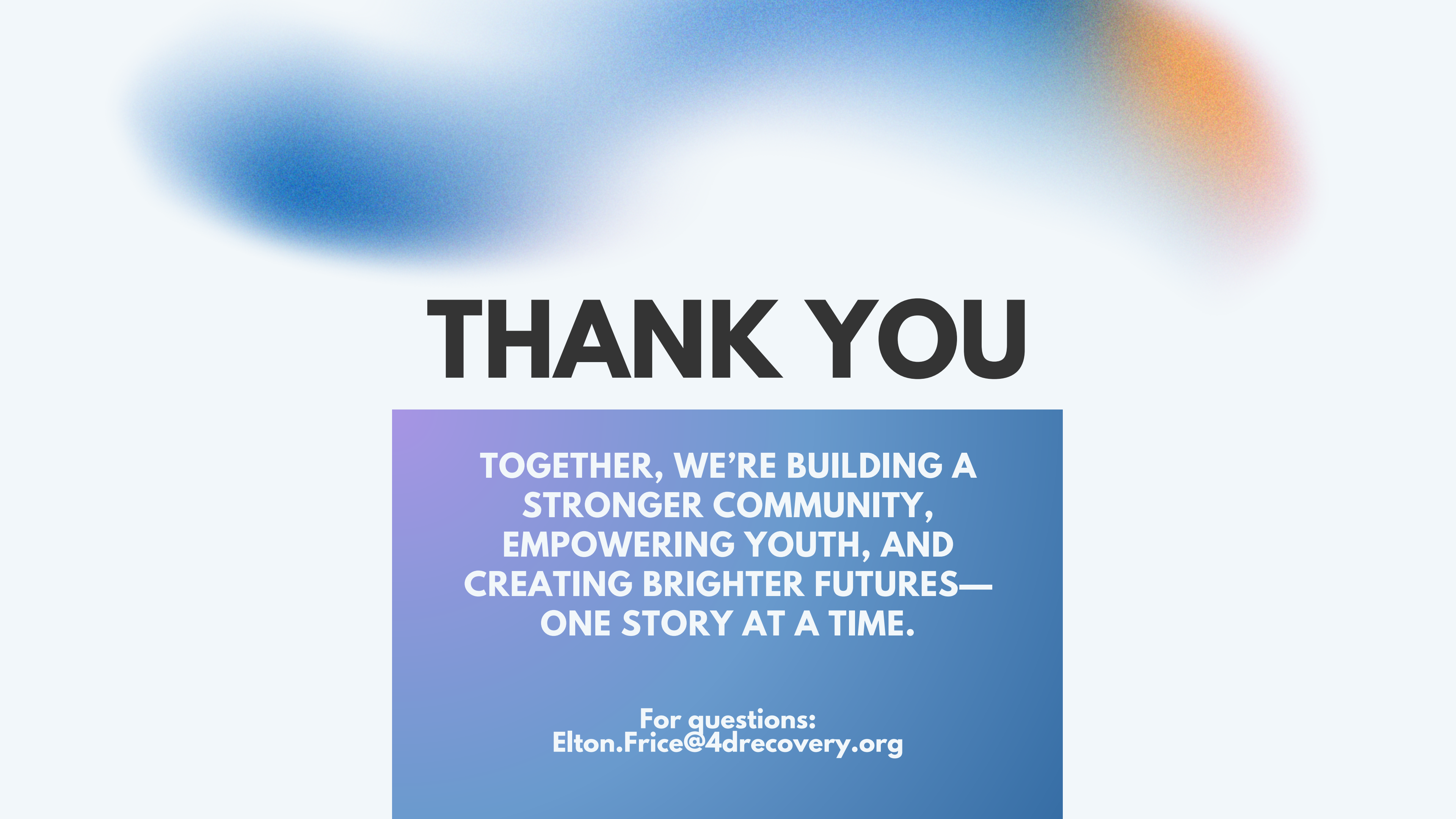
03 Formalize Your Gift – Work with your advisors to finalize the gift in your estate plan or financial documents. Once complete, your gift becomes a lasting part of 4D Recovery’s mission to support youth and families in recovery.

OPTIONAL

You can choose to notify us of your planned gift so we can acknowledge your generosity and include you in special stewardship opportunities, or you can remain anonymous. Completely up to you!

HOW TO GET STARTED

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THANK YOU

**TOGETHER, WE'RE BUILDING A
STRONGER COMMUNITY,
EMPOWERING YOUTH, AND
CREATING BRIGHTER FUTURES—
ONE STORY AT A TIME.**

For questions:
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